

From: Dejuliis, Ralph
Sent: Friday, May 15, 2009 11:29 AM
To: 'Amanda Lamb'
Subject: For posting
Grievance settlement

From: Vaughn, Dianne A. RO Dallas
Sent: Friday, May 08, 2009 5:24 PM
To: Dejuliis, Ralph
Subject: Grievance

Ralph,

Please see below the agreement that we reached on 5/1/09 to settle the Grievance filed by Carol Lewis:

- Kathy Marshall gave Carol a paper copy of the cluster's Track 2 plan on 5/1/09;
- Carol will be given a temporary promotion not to exceed 120 days to the TE position effective June 7, 2009;
- Prior to beginning the temporary promotion, Carol will complete a Track 2/Local Development Plan-Individual Plan Worksheet which is found on iDalNet on the Career Development website under Track 2;
- Prior to beginning the temporary promotion, Carol will provide Kathy Marshall with a copy of the completed worksheet, and she will discuss the content of the form with Kathy;
- As was done by the two prior employees in the McAlester field office who had Track 2 temporary promotions to the TE position, Carol will continue to perform her current duties with no adjustments in workload assignments in addition to performing assigned TE duties which include (but not limited to):
 - Prepare and give training as assigned;
 - Analyze listings or do clean up of listings as assigned;
 - Serve as a resource person (expert) on complex SSI Systems, Policy and windfall offset cases, and assist other T16 CRs in processing these cases;
 - Handle special projects, as assigned.

I consider this grievance resolved and this matter closed. I am mailing a signed copy of the SSA-2048 to you; please sign the form in the appropriate space and fax a copy to me at (214) 767-4316.

Have a good one!

Dianne A. Vaughn

Director, Area VII
Dallas Region
(214) 767-4315

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